

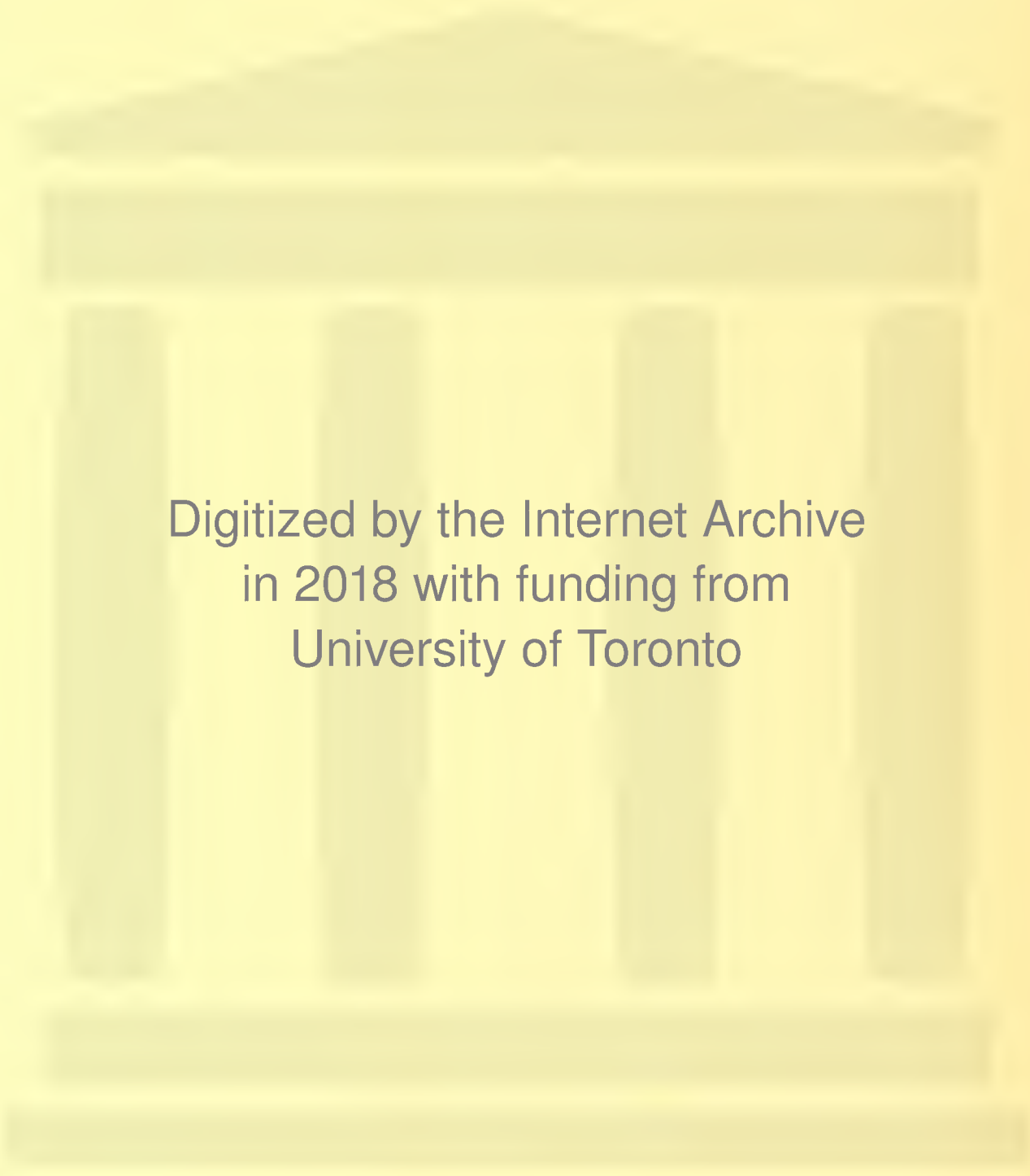
CONTESTED CORPORATE TRANSACTIONS
VOLUME III

Patricia A. Koval - Torys LLP

Spring 2006

This material is for the sole use of students at the Faculty of Law, University of Toronto.





Digitized by the Internet Archive
in 2018 with funding from
University of Toronto

CONTESTED CORPORATE TRANSACTIONS

TABLE OF CONTENTS

VOLUME III

39. Re Olympia & York Enterprises Ltd. and Hiram Walker Resources Ltd., (1986), 59 O.R.(2d) 254 (Div. Court)
40. Re Torstar Corporation and Southam Inc., 1986 O.S.C.B. 3087
41. Extract from RealFund Real Estate Investment Trust Trustees' Circular Recommending Rejection of the Offer by RioCan Real Estate Investment Trust, dated April 12, 1999
42. Re Chapters Inc. and Trilogy Retail Enterprises L.P. (2001), 24 O.S.C.B. 1064
43. Re Pacifica Papers Inc. [2001] B.C.J. No. 1049
44. General Portland, Inc. v. La Farge Coppee S.A., 1981 U.S. Dist. LEXIS 10158, Fed. Sec. L. Rep. (CCH) P99148 (N.D. Tex. 1981)
45. In Re RJR Nabisco Inc. Shareholders Litigation, Civil Action No. 10389, 1989 Del. Ch. LEXIS 9; Fed. Sec. L. Rep. (CCH) P94,194
46. Mills Acquisition Co. v. MacMillan Inc., 559 A. 2d 1261 (Del. Sup. Ct. 1989)
47. Paramount Communications, Inc. v. QVC Network Inc., 637 A. 2d 34 (Del. Sup. Ct. 1994)
48. Golden Cycle, LLC v. Allan, 1998 Del. Ch. Lexis 237
49. Re Pacifica Papers Inc. [2001] B.C.J. No. 1484
50. Re Pacifica Papers Inc. [2001] B.C.J. No. 1714
51. Omnicare v. NCS Healthcare, Inc., 818 A. 2d. 914
52. "Omnicare and the Negotiated Merger: Canada and Delaware Differ" by Sharon Geraghty (Metropolitan Corporate Counsel, published in two parts in October and November 2003)
53. Support Agreement between Barrick Gold Corporation and Placer Dome Inc., December 22, 2005
54. Investment Dealers Association, Excerpts from By-law 29.14 (certain definitions), By-laws 29.15 - 29.25

55. Directors Circular Relating to the Offer by Acktion Corporation to purchase for \$14.50 per share all of the outstanding common shares of Goldlist Properties Inc., dated November 28, 2001
56. Part VII and Part VIII of the *Business Corporations Act* (Ontario) and sections 27-37 of the Regulations made to the Act
57. Extracts from Canada Business Corporations Act Discussion Paper: Shareholder Communications and Proxy Solicitation Rules
58. Excerpt on “Shareholder Activism” from Magidson, Stan, “More Recent Developments in the Regulation of Take-Over/Issuer Bids, Going Private and Related Party Transactions”, Insight Information Inc., 69 - 70, at 49
59. Excerpts from “Shareholder Activism and Insurgency under the New Proxy Rules”, Briggs, Thomas W. 50 Bus. Law 99 (Nov. 1994)
60. RioCan Real Estate Investment Trust v. RealFund [1999] O.J. No. 1349
61. Air Industry Revitalization Co. Inc. v. Air Canada (1999) 45 O.R. (3d), 370
62. Paulson & Co. Inc. v. Algoma Steel Inc. [2006] O.J. No. 36
63. “Fight” Ads Used in the Proxy Contest involving the Merger of the TSE’s “TIPS” and “HIPS” Exchange-Traded Funds with an Exchange-Traded Fund Sponsored by Barclays Global Investors Canada Limited
64. Koval, Patricia A. “Proxy Contests: Ten Guidelines For Success”, Federated Press, 1996 Corporate Summit on Shareholder Activism
65. Algoma Steel Inc.
 - (a) Press Release dated November 21, 2005
 - (b) Press Release dated December 5, 2005

